

Quarterly Reporting Q2 2013

AATIF Highlights

The AATIF Compliance Advisor (International Labour Organization) and the United Nations Environment Programme (UNEP) have signed a 2-year agreement through which UNEP will provide technical inputs and advice on environmental compliance with the AATIF S&E safeguard guidelines related to the AATIF investments.

AATIF investment summary

Chobe Agrivision: (Maize, Wheat, Soy farm Zambia); closed Oct 2011

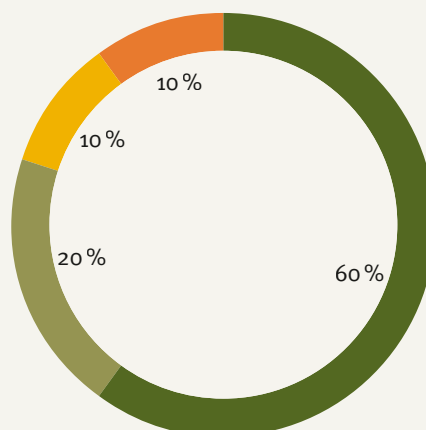
GADCO: (Rice farm Ghana); closed June 2012

Preferential Trade Area Bank (PTA): closed Sep 2012

Chase Bank (Kenya) Ltd; closed Oct 2012

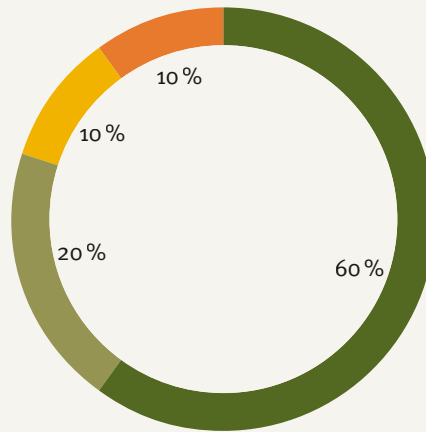
Portfolio composition by partner institution

- PTA (Supranational) (30m USD)
- Chobe Agrivision Zambia (10m USD)
- GADCO Ghana (5m USD)
- Chase Bank Kenya (10m USD committed of which 5m USD disbursed)



Portfolio composition by country groups

- COMESA/PTA: Group 3
- Zambia: Group 1
- Ghana: Group 1
- Kenya: Group 1



Group 1 (20% Limit):

Target Countries that have an external rating of “B” or better

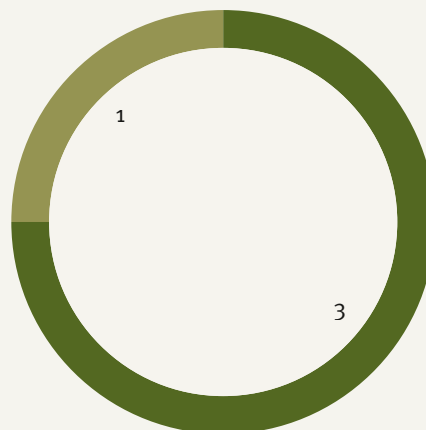
Group 2 (10% Limit):

Target Countries that have an external rating of “B-” or worse

Group 3: Supranationals

Portfolio composition by LDC and Sub-Saharan Country

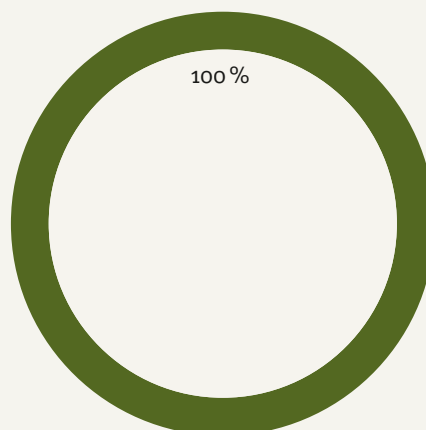
- Sub-Sahara
- LDC



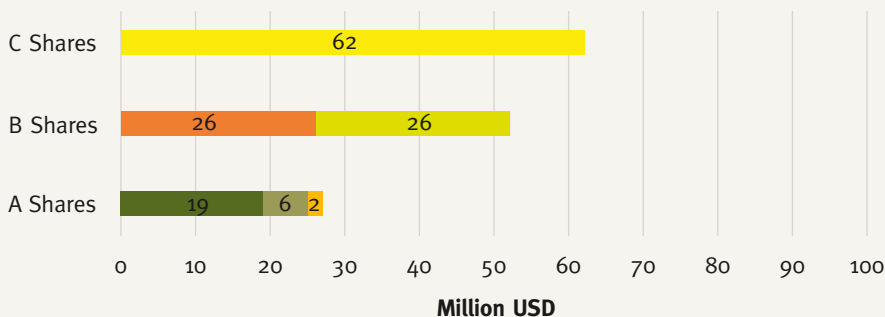
LDC: Least Developed Country as defined by the United Nations

Portfolio composition by financial instrument

- Senior Debt
- Subordinated Debt
- Equity
- Guarantee



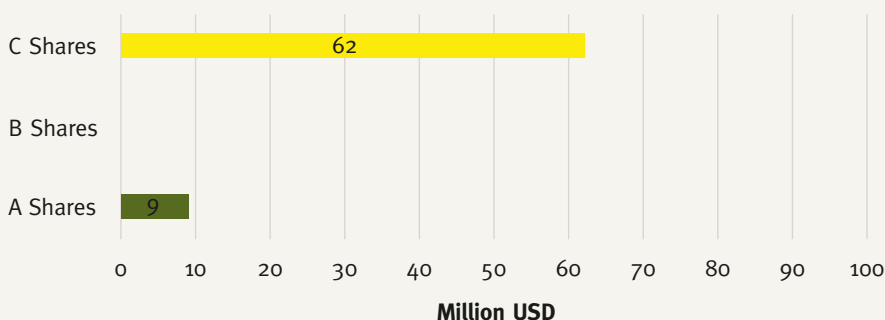
Commitments



- Religious Institution
- Family/Family Office
- Foundation
- KfW
- KfW on behalf of BMZ
- DB

Total A Share Investors: 17m EUR, 4m USD, EUR amount converted at FX Rate of 1,30.

Subscriptions



- Religious Institution
- Family/Family Office
- Foundation
- KfW
- KfW on behalf of BMZ
- DB

Partners and Investors



Implemented by:



Disclaimer

All statistics presented in this report, unless otherwise specified, are based on non-audited figures of the financial model and reporting tool of the Africa Agriculture and Trade Investment Fund. Care has been taken in preparing the financial model and the statistics presented in this report but no representation, warranty or undertaking (express or implied) is given or will be made and no responsibility or liability is or will be accepted by the Africa Agriculture and Trade Investment Fund or any of their respective officers, directors, employees, servants or agents in relation to or concerning the content, completeness or accuracy of any information, opinion or other matter contained in this report.

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